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the report's findings and the implications it has for both consumers and the financial advice industry. "For many, an ongoing service and the development of a relationship grounded on proactive, personalised financial advice can be just as important as being in the best-performing fund possible", concludes Grant.

The value of financial advice | St. James's Place

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Understanding 'advice' and 'guidance' on investments | FCA

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MCMEEL AND VIRGO ON FINANCIAL ADVICE AND FINANCIAL PRODUCTS. Third Edition. Edited by Gerard McMeel and John Virgo. Description. Now in hardback, this comprehensive work covers the legal and regulatory environment in which claims concerning sales of and advice on financial products for individuals and businesses are brought and defended. Fully updated to explain the impact of the twin peaks regulation under the Financial Services Act 2012, the book analyses the role of the Financial Conduct ...

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